

KATHRYN BORGENICHT, M.D. FACP, HMDC

**ADVANCE CARE PLANNING:  
IT'S A CONVERSATION  
ESPECIALLY WITH SERIOUS  
ILLNESS**

# DISCLOSURE

- I HAVE NOTHING TO DISCLOSE BUT WOULD LIKE TO

# OBJECTIVES

- Define advance care planning
- Discuss impact on care
- What should be part of ACP and when should it happen - **its a conversation**
- COVID and it's impact and resources

# Ms. DK

## ◎ Other history

- Dementia
- Stroke in past
- Wheel chair bound
- Had been on hospice in the past
- POLST available
- Daughter at bedside
- Pleasant but speaks in word salad

# DK

- TPA protocol began, includes blood work, emergency CT scan, cardiac monitoring
- Neurology alerted by ER per protocol
- Daughter calls primary care provider for advice

# DK

- ① Primary care MD speaks to neurology and comes to the ER
- ① Nurses upset when told to not continue stroke protocol
- ① POLST at patient's bedside
- ① ER doctor informed of patient's functional status which he stated he did not know what her functional status was prior to "stroke"

What Matters Most...  
FINISHING: MORE  
CHECKING  
Baltimore, MD



# History of Advance Care Planning

- 1960s – DNR, no choice
- 1983 – Nancy Cruzan, Supreme Court definition of ADs, Artificial N and H
- 1990 – PSDA
- 1990s – POLST paradigm started
- 1996 – how we die in America
- 2006 – how we die in America
- 2020 - COVID



# What we've learned

- A lot
- **It's about the conversation**
- It's not about DNR
- **It's not about a check box**
- It's Its about a system
- How to have to conversations – lots of tools, pick one that works for you and your organization

# Still learning

- ⦿ When a decision is needed patients are often unable
- ⦿ ACP when done well works – less likely to die in the hospital, less likely to get all care possible
- ⦿ For ACP to work you need a system
- ⦿ COVID has changed the environment in many ways

# What we still need to learn

- ◎ Providers and system issues
  - Limited training
  - “limited time”
  - **Poor documentation and review**
  - Conversations remain limited to DNR
  - **Lack of understanding value**
  - **IT’S A PROCESS**



*“I’m going to send you to someone who’s not afraid of doing a little harm.”*

# Who should have an ACP

- ⦿ Any one over the age 18!!
- ⦿ Really?
- ⦿ Certainly over the age of 65
- ⦿ Seriously ill – ACP and POLST
- ⦿ Conversations even more important in current climate

# IT'S A BRAVE NEW WORLD – COVID has changed this

- 94 yo woman, hospitalized twice in one month, was living alone and wants to go home. Son is convinced she has many good years
- 96 yo woman who was told by an MD that she may have less than a year to live because of possible cancer, daughter wanted to sue physician because of that

# My Old Mentor

- **WE LIVE IN A WORLD OF THE TEMPORARILY IMMORTAL**

- **Joanne Lynn**

# COVID EFFECT

- We are all affected.
- People dying without family, without important traditions
- Limited access to care
- Who is doing grief and bereavement care
- Conversations are happening over the phone



# Models – pick one for ACP

- ◎ [Prepareforyourcare.org](http://Prepareforyourcare.org)
  - Choose a medical decision maker
  - Decide what matters most in life – 5 questions
    - What is most important in your life
    - What experiences have you had with serious illness or death
    - What brings you quality of life
    - If you were very sick, what would be most important to you
    - Have you changed your mind about what matters

# Prepare for your care (cont)

- ⦿ Choose flexibility for your decision maker
- ⦿ Tell others about your medical wishes
- ⦿ Ask doctors the right questions
  - Benefits
  - Risks
  - Other options
  - What would your life be like after treatment
- ⦿ Then do a document

# Models for conversation

- The Conversation Project
- Similar to Prepare
- Gives specific phrasing for talking to family
- [Theconversationproject.org](http://Theconversationproject.org)

# The Stanford Project

- Starts with a letter
- Produces an advance directive
- Again emphasizes conversation

# Conversations about serious illness – when to have them

- ◎ The Surprise Question
  - Would you be surprised if patient died in the next year? Surprisingly predictive
- ◎ Multiple hospitalizations
- ◎ New life threatening diagnosis
- ◎ There are multiple models for this

# SPIKES – 6 steps

- ⦿ S – setting up the interview – what, where, who, intros
- ⦿ P – patients perception
- ⦿ I – invitation, what does the patient want to know
- ⦿ K- giving knowledge and info to patient
- ⦿ E – addressing emotion
- ⦿ S – strategy and summary

# Serious illness conversation guide

- Set up the conversation
- Assess understanding and preferences
- Share prognosis
- Explore key topics – goals, fears, worries, sources of strength, abilities tradeoffs, family
- Close the conversation – summarize, make a recommendation, check in with patient, affirm commitment
- Document

# Serious illness

- Language matters
- Silence matters
- I'd like to talk about what is ahead with your illness and do some thinking in advance so that I can make sure we provide you with the care you want
- IS THIS OK?



# COVID RESOURCES

- ◎ CAPC- HAS EXTENSIVE TOOL KIT INCLUDING SYMPTOM MANAGEMENT
- ◎ [PREPAREFORYOURCARE.ORG](https://www.prepareforyourcare.org)
  - SPECIFIC SCRIPTS FOR TELEMEDICINE WITH PATIENTS ABOUT ADVANCE DIRECTIVES
  - SPECIFIC HANDOUT FOR FAMILIES ABOUT HOW TO PREPARE FOR GETTING ILL WITH COVID

# POLST VERSUS ADVANCE DIRECTIVES

# POLST vs Advance Directive

Type of document	Medical order - POLST	Legal document, goals - AD
Who completes	Provider and patient or surrogate	Individual
Who needs one	Seriously ill or frail, surprise question	All competent adults
Appoints a surrogate	No	Yes
What is communicated	Specific medical orders	General wishes about treatment, a guide
Can EMS use	Yes	No
Ease in locating	Easy to find, in chart, patient has original	Depends
Signatures	Provider, patient or SDM	Varies from state to state

# POLST – the seven deadly sins

- ⦿ Using the POLST with people who are too healthy
- ⦿ Signing a POLST without meaningful discussion with patient and SDM
- ⦿ Having patients complete their own POLST form
- ⦿ Providing incentives for completing more POLST forms

# Seven sins continued

- ⦿ Failing to review POLST forms
- ⦿ Letting POLST disappear
- ⦿ Failing to evaluate your use of the POLST paradigm

# COVID AND ITS IMPLICATIONS

- ◎ Palliative care – should be a part of every command center (CAPC)
  - However, not enough of us
  - Not seen as a priority
  - Not just having an advance directive, having a conversation
  - Importance of symptom management
  - Hospice – being restricted in multiple settings
  - Families – not being able to be with families

# COVID Resources for Palliative care and hospice workers

- Many of them out there
- PC NOW – PALLIATIVE CARE NETWORK OF WISCONSIN
- COVID prepareforyourcare
- CAPC
- Check it out – it's free

# CALMER – COVID ready communication playbook

- ⦿ C – check in, how are you doing with all this
- ⦿ A – ask about COVID
- ⦿ L – Lay out issues
- ⦿ M – motivate to choose a proxy, back up person, talk about what matters
- ⦿ E – expect emotion
- ⦿ R – Record, any documentation, can be brief



# FINALLY

- ⦿ ADVANCE CARE PLANNING IS KEY
- ⦿ DISCUSSIONS ARE BILLABLE
- ⦿ HOW TO FIND TIME
- ⦿ MAKE IT A PRIORITY
- ⦿ DOCUMENT
- ⦿ DO A SPECIAL VISIT JUST FOR THIS
- ⦿ USE OTHER RESOURCES
- ⦿ TAKE CARE OF YOURSELF

- WHAT MATTERS TO THE PATIENT IS AS IMPORTANT AS WHAT IS THE MATTER WITH THE PATIENT
- It is about the conversation
- But it is also about a commitment from all involved. That includes patient, SDM, family, providers and systems

